



SMITH

Speaker With Global Perspective

PRESENTATION TOPICS

Profit and Peril in the 21st Century

Economic and Financial Outlook

Election 2008

U.S. Monetary and Fiscal Policy

“Peak Oil”: danger and opportunity

“The Asian Capex”

The Contrarian Mindset

Principles for Investment Success

Cyclical Business Strategies

Asian/European Economic Outlook

Clash of Civilizations

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Economist, Futurist
Market Strategist



Author
Speaker
Consultant

“ECONOMIC AND FINANCIAL IMPLICATIONS OF ELECTION 2008”

Objectives:

- Provide the current economic and financial context for the 2008 elections
- Discuss economic/financial implications of Republican and Democrat platforms
- Summarize the economic and financial outlook under both alternatives

Overview:

- To provide context, major current economic and financial trends are discussed and near-term forecasts presented, with special emphasis on the sectors of the economy of interest to the audience.
- The Republican and Democrat platforms are analyzed and conclusions drawn about the impact each will have on the economic and financial outlook with particular emphasis on the following areas of interest:
 - Energy
 - Housing
 - Health care
 - Social Security
 - Environment
 - Foreign Policy
 - Fiscal Policy
 - Other areas specified by client
- Alternative economic and financial outlooks for the Republican and Democrat presidencies are presented with the implicit assumption that both houses of Congress will continue to be dominated by Democrat majorities.

Audience Benefits: The audience will gain insight and understanding regarding:

- Major underlying forces affecting the U.S. economy and financial markets today
- The Republican and Democrat platforms and their likely impact on the U.S. economy and financial market
- How to avoid surprises and position personal and corporate resources prudently to avoid losses and capture gains

Audience suitability: Executives, policymakers, professionals, investors

Duration: 30 minutes, 1-hour, 2-hour keynotes, depending on depth requested.

Can be combined with other related presentations
